Adjunct Associate Professor, Engineering Psychology, Georgia Institute of Technology Senior Managing Consultant, Usability Engineering, IBM Global Business Services JFKUsability@us.ibm.com

Curriculum Vitae

678-517-2544 (cell)

Part-time Academic Career Objective

Share the accumulated lessons of 30 years of research and practice in the field of Human Factors and Ergonomics with new practitioners and graduate students contemplating a career in the field.

Education

Ph.D.	Engineering Psychology	The Johns Hopkins University, Baltimore	1983
M.A.	Experimental Psychology	The Johns Hopkins University, Baltimore	1981
M.A.	Ergonomics	University of California, Santa Barbara	1978
B.A.	Human Factors Engineering	University of California, Santa Barbara	1976

Certification and Appointments

Adjunct Associate Professor	Georgia Institute of Technology	2006
Fellow	Institute of Ergonomics & Human Factors (UK)	2006
Certified Professional Consultant	IBM	2002
Fellow	Human Factors & Ergonomics Society (US)	1999
Certified Professional Ergonomist	BCPE	1993

Professional Affiliations and Activities

- The Human Factors and Ergonomics Society (HFES), Fellow:
 - o Chair, Social Computing Task Force (2010)
 - o **President**, HFES (2008)
 - o President, Atlanta Chapter (2006)
 - o Editor, Ergonomics In Design (2001-2003)
 - o Technical Program Chair (1995-1998)
 - o Co-Chair, HFES/International Ergonomics Association Joint Congress Technical Program Committee (2000)
 - o Chair, Council Of Technical Groups (2000)
 - Chair, Computer Systems Technical Group (also Secretary, Webmaster, Newsletter Editor in previous years) (1994-1997)
 - Member: Annual Meeting Policy Committee (2006), Web Content Advisory Task Force (2002), Committee on Women in HFES (1999), Electronic Publications Committee (1997-1998), Technical Program Committee (1988-2000)
- Institute of Ergonomics & Human Factors (UK), Fellow (2006)
- American Psychological Association Engineering Psychology (Division 21)
- Association for Computing Machinery Computer Human Interface (ACM SIGCHI)
 - o Conference information kiosk system (1987)
- CybErg: International Conference on Ergonomics in Cyberspace
 - o Member, International Scientific Advisory Committee (2001)
 - o Founder, CybErg Webroom at HFES Annual Meeting (1996, 1999)

- IBM:
 - o Member, SmarterCities Strategy Study (2010)
 - Social Computing Lead, Transportation & Logistics workgroup of IBM Academy of Technology Green IT Initiative (2008)
 - Co-Chair, IBM Academy of Technology User Experience Community of Practice (2008 - current)
 - o Co-Chair, User Experience & Agile workgroup (2007 current)
 - Program Chair, International Human Factors Interdivisional Technical Liaison Meeting (1987)
 - Founder, IBM Human Factors Conference Disk, electronic community system (1983)

Awards and Recognition

- IBM Corporate Technical Recognition Event (2008)
- IBM Service Excellence Award (2007)
- Fellow, The Ergonomics Society (2006)
- U.S. Customs Modernization Project Team Award (2004)
- IBM Global Services Region Executive Teamwork Award (2000)
- Fellow, HFES (1999)
- Alexander C. Williams Jr. Award for "outstanding application of Human Factors to the design of a major operational system", HFES (1996)
- Outstanding Technical Achievement Award, IBM (1994)
- Patent/Invention Achievement Awards, IBM (1988, 1992, 1998)
- External Honors Award, IBM (1990, 1993, 1995, 1996, 1999)
- IBM Research Technical Group Award (1991, 1992)
- Best Navigation & Best Research Tools Digital FX Awards from Profit & Loss magazine (2003)
- Finalist Award, New York Festivals: design, interactive multimedia application (1991)
- Honor Award, World Graphic Design Now: design, lobby information kiosk (1989)
- IBM Research "Ten Best Technical Reports" award (1983)

Teaching Experience - Adjunct Associate Professor

At Georgia Institute of Technology, Department of Engineering Psychology, Atlanta, GA (2006):

Human Factors Consulting (graduate colloquium series)

Teaching Experience - Instructor

At The Johns Hopkins University, Department of Psychology, Baltimore, MD (1980):

APL Programming and Statistics

At Towson State University, Department of Psychology, Baltimore, MD (1979-1980):

- Social Psychology
- Organizational Psychology
- Industrial Psychology

Teaching Experience – Teaching Assistant

At The Johns Hopkins University, Department of Psychology, Baltimore, MD (1978-1979):

- Analysis of Variance
- Social Psychology
- Industrial Psychology

At University of California at Santa Barbara, Department of Ergonomics (1977-1978):

- Basic Statistics
- Health
- Exercise Physiology

Tutoring experience: FORTRAN, Visual Perception, ANOVA, Experimental Design, Statistical Analysis

Professional Experience

Adjunct Associate Professor, Georgia Institute of Technology, Dept. of Psychology (2006-now)

- Conduct graduate seminars on tools and techniques in the practice of Human Factors and Ergonomics in commercial and government settings.
- Serve on graduate committees.

Sr. Managing Consultant, IBM Global Business Services, Usability Engineering Practice (2000-now)

- User Experience Architect, requirements, prototyping, design, development, IBM Patent Engineering Group
- User Interface Architect / Business Analyst, requirements & prototyping, Coca-Cola/coke.com
- User Interface architect, lead UI designer, prototyping, U.S. Forest Service, national wildfire planning system.
- Co-chair, IBM User Experience Community of Practice.
- Co-chair, IBM Agile + User Experience work group.
- User Interface architect, lead UI designer, prototyping, Honeywell HR application.
- User centered design, prototyping for Avnet CRM application.
- User centered design, prototyping for the U.S. Customs <u>Modernization project</u> as part of the U.S. Department of Homeland Security.
- User centered requirements gathering and design of next-generation trader workstation for a leading investment management firm.
- User centered application design and prototyping for a new workflow application for state governmental tax auditing department.
- User centered design Team Lead and UI Architect for a novel transactional B2B webpresence for HSBC International Banking & Markets. Two patents awarded for web designs; 2003 Digital FX Awards for Best Navigation and Best Research. Magazine for Best Navigation and Best Research.
- Technical Lead and Prototyper on a project to bring thought leadership and advanced transactional capability to the B2B and B2C website of a large multi-national technology services company.

 Low and high fidelity prototyping (JavaScript, DHTML, HTML, DreamWeaver, Websphere, Java, Rexx, Excel, client-side and server-side); Requirements gathering interviews, DSC (Decision Support Center) "focus groups"; Iterative design; Global Services Method; received IBM's Global Services Region Executive Teamwork Award.

Program Manager, Future Combat Systems, SA Technologies/U.S. Army (2004-2005)

- Managed 6 design teams and 3 support teams performing warfighter-centered design for the U.S. Army's <u>Future Combat Systems</u> project as sub-contractor to Boeing's <u>Integrated Defense Systems</u> business unit.
- Supervised GDTA (Goal Directed Task Analysis) requirements gathering based on warfighter interviews, construction of goal trees, function analyses and function allocations to drive application situation awareness automation.
- Supervised role-based GUI designs for all the mission and command-and-control applications that will be used in the Army's new networked, modular force.
- Collaborated with FCS partners in MANPRINT and technology integration efforts (hardware and software).
- Designed Flash prototyping framework for use in design and usability testing.
- Refined Boeing processes for FCS Program CMM Level 3 certification (and beyond).

Research Staff Member, IBM T.J. Watson Research (1982-2000, most recent on top)

- Lead in construction of mass, multi-vendor content aggregation/creation tools and architecture for EMS, a multi-media electronic purchasing transaction IBM product (IBM Outstanding Technical Achievement award, IBM Patent, IBM Supplemental Patent Achievement award).
- Design and test new user-computer interaction techniques.
- Help design and implement a user-centered model of customer engagement for application development.
- Ergonomic design of kiosk workstations and software solutions for multimedia public access systems including the EXPO '92 Guest Services System, (a multimedia information kiosk system used by 15 million logged-on users at the World's Fair in Seville, Spain -- winner of the 1996 Alexander C. Williams Jr. Award from the Human Factors and Ergonomics Society).
- Ergonomic design of kiosk workstations and software solutions for the Visitor Information and Education Workstation kiosks at the American Museum of Natural History.
- Iterative usability testing (User Centered Design) of the pilot for a web-based consumer music download system run by a consortium of recording companies
- Usability representative on the Human-Machine Interface subgroup of the Automotive Multimedia Interface Consortium (AMIC).
- Design and install audio authoring application (IBM Research Division Award).
- Patent activities (Two IBM Plateau Invention Achievement Awards).
- Project Leader and Co-Found the Interactive Media Project: design and supervise construction of Lab and Video Studio, Produce and direct many professional videos (including co-produce and on-screen narrator for ACM-sponsored "Interactive Digital Video", shown on many PBS affiliates).

- Project Leader: principle design, install, and perform iterative Human Factors evaluation of Hawthorne Multi-media Lobby Information Kiosk (World Graphic Design Now, Honor Award).
- Design of <u>RIK/GEDD</u>: Authoring/prototyping/database delivery package for interactive graphic public access information systems.
- Project leader for RIK conference lobby information kiosks for ACM CHI+GI conference in Toronto, 1987 (the first interactive public-access kiosk used at a SigCHI conference).
- Chair IBM Human Factors ITL Conference, co-editor of proceedings.
- Create and Administer IBM Human Factors, SAA/CUA Common User Access, Icon Design, and Product Pre-Announce Information electronic conferences with shadows worldwide.
- Co-designer of award-winning interactive multimedia application "John Cocke, A
 Retrospective by Friends" (First Place, International Interactive Communications
 Society's Mark of Excellence Awards; New York Festivals, Finalist Award; IBM Research
 Division Award).
- Human Factors consultation, Iterative interface design for Videotex Authoring system
 including graphics creation, database integration and delivery, systems architecture;
 consultation with various external groups, including Prodigy joint Videotex venture.

Postdoctoral Fellow, IBM T.J. Watson Research, (1982-1983)

- Designing, conducting and publishing research in fundamental user-computer interface issues.
- While serving as a member of a task force on an integrated graphics/handwriting workstation, was responsible for functional specifications for software applications capitalizing on the unique features offered by a device incorporating advanced pointing, drawing, and handwriting input (author of a "Ten Best" IBM technical report on the subject).
- Identified areas of behavioral research interest, proposed a set of flexible software services to allow testing and implementation of alternative interface designs.
- Designed and initiated a series of studies to compare various pointing devices (e.g., mouse, step keys) in different task contexts (e.g., item selection, text editing).
- Created a prototyping software package to display stimuli, collect a time-stamped record of user response actions, and analyze results.

NSF Fellowship / Research Assistant, The Johns Hopkins University, Department of Psychology (1978-1982)

Conducted laboratory research under contract to NSF & IBM on telecommunications
and person-computer interactions; designed and implemented communications
systems hardware and software; created easy-to-use file management and tutorial
software for first-time and discretionary users of computers; designed and wrote
computer software for processing unconstrained, typed natural language inputs;
developed what is now a widely-used empirical simulation approach for designing and
evaluating software applications and coined the terms "Oz Paradigm" or "Wizard of Oz"
as a metaphor to explain it. (Professor Alphonse Chapanis)

Human Factors Consultation, University of California at Santa Barbara (1975-1978)

 As a member of the Chancellor's Physical Planning and Bicycle Safety Committees, designed new traffic signs and flow patterns consistent with international standards for a large bicycle population (25,000 movements per day on campus), created and evaluated a Job Performance Aid for the University Police Department's use in theft reporting and stolen goods recovery.

Patents and Technical Disclosures (partial list)

- Patent: A method and apparatus for automated Search and Rescue using the Sun and common retroreflectors (Pending) [*]
- Patent: Cantilevered Laptop Screen with Hand-on-Keyboard Imaging (Pending) [*]
- Patent: Embedded Audio Comments in Source Code (Pending)
- Patent: Pop-out, printable, tabbed dividers for three-ring and other binders (Pending) [*]
- Patent: Ghost keyboard typing tutor (Pending) [*]
- Patent: Use Of An Ephemeral List In Web Applications To Bridge The Gap Between Browsing And Searching (U.S. #6,931,416) [*]
- Patent: Context Management Supertools And The Filter/sort Model For Aggregated-display Web Pages (pending) [*]
- Patent: Continuously Adjustable Variable Length Apparatus For Gearless Shifting (U.S. #6341946) [*]
- Patent: Slow-rolling Cradle For Storing Cylindrical Containers Of Mixtures To Prevent Separation Or Crystalization (U.S. #6325533) [*]
- Patent: Speed-based Disabling Of Functionality For Automotive Applications (U.S. #6266589)
- Patent: Dynamic Cylindrical Display For Pen-sized Computing (U.S. #6215480) [*]
- Patent: System For Ordering Items Over A Computer Network Using An Electronic Catalog (U.S. #5870717)
- Patent: Insulated ice tray system (U.S. #5,676,875) [*]
- Patent (Europe): Method and apparatus for selecting items of a menu ("Menu Pies"), EP #EP0355458A3) [*]
- TechDisclosure: Reporting and/or Issuing Transportation Recommendations Based on Tracking of Trip Segments [*]
- TechDisclosure: Partial Vacuum Chamber for making Clear, Dense Ice Cubes [*]
- TechDisclosure: Hybrid Digital-analog Audio And Video For Fast Access And Low Cost Media Segments
- TechDisclosure: Quick Change: Prompter Display For Cash Drawers
- TechDisclosure: Aiming A Camera To Take A Portrait [*]
- TechDisclosure: Behavioral Camera Framing Cone [*]
- TechDisclosure: Tharis: Two-handed, Action-reaction, Isometric, Symmetrical Joystick [*]
- TechDisclosure: Menu Item With Cipher Lock
- TechDisclosure: Hinged Keyboard In Desk
- TechDisclosure: Remote-activated Graphic Equalizer Interface Design
- TechDisclosure: Telescopic Joystick
- TechDisclosure: Combined Laser And Piezoelectric Touchscreens For Tracking And Confirmation
- TechDisclosure: Windowing (cursor) Control Key Legends [*]
- [*] Principal Inventor

Papers and Presentations (partial list)

Kelley, John F (Jeff). "The HF/E Show – 2009 HFES President's Forum." Human Factors & Ergonomics Society Annual Meeting, 20 October 2009.

Torres, R.J. (Bob), Heck, Michael P., Rudd, James R., & Kelley, John F. (Jeff). "Usability Engineering: 'Best of the Best' Best Practices," *Ergonomics In Design*, Summer 2009.

Kelley, John F.. "Presidential Address," Human Factors & Ergonomics Society Annual Meeting, 23 September 2008.

Kelley, John F.. "Agile + Usability Engineering: How one UX Practitioner Is Attempting to Apply User-Centered Design and Hi-Fi Prototyping in Agile Software Projects". *IBM Academy of Technology - Agile Methods & Practice Conference,* Raleigh, NC, 24 June 2008.

Kelley, John F.. "Agile + Usability Engineering: Strange Bedfellows?", Keynote Address. *World Usability Day 2007 Conference*, Dayton, OH, 8 November 2007.

Torres, R.J., Heck, Michael P., Rudd, James R., Kelley, John F.. "Usability Engineering – A Consultant's View of Best Practices and Proven Results". *Ergonomics In Design*, 2008

Torres, R.J., Heck, Michael P., Rudd, James R., Kelley, John F.. "A Consultant's View of Best Practices and Proven Results: A focus on Recent Web-Based Projects". *Ergonomics In Design* (in press), 2006

Kelley, J.F. [Editor] "Ergonomics In Design". Human Factors and Ergonomics Society [Quarterly, beginning Summer, 2001, ending in Fall, 2003]

Kelley, J.F. [Executive Editor] <u>"The CSTG Bulletin"</u>. *Human Factors and Ergonomics Society. 28*:1, August, 2001.

Kelley, J.F. [Editor] "The CSTG Bulletin". *Human Factors and Ergonomics Society.* <u>27:1, July, 2000</u> & <u>26:2, August, 1999</u> & <u>26:1, April, 1999</u> & <u>25:2, December, 1998</u>.

Kelley, J.F., Danis, C.. "Scope-Creep can be Your Friend: How we use Research in the Marketplace to accomplish user-centered functional and interface specification". Invited Presentation at the July 1998 Meeting of the *South Jersey Chapter of the Human Factors and Ergonomics Society*, Pomona, NJ, July 1998.

Kelley, J.F., Spraragen, S.L., Jones, L., Greene, S.L., Boies, S.. <u>"Extending user-centered methods beyond interface design to functional definition"</u>. *Proceedings of the Human Factors and Ergonomics Society Annual Meeting*, Philadelphia, PA, September 1996.

Shapiro, R. G., Beith, B.H., Goldberg, J.H., Hale, J.P., Kelley, J.F.. "I'm Graduating - Now What? A comparison of work in academics, consulting, government, industrial research, and industrial development". *Proceedings of the Human Factors and Ergonomics Society Annual Meeting*, Nashville, Tennessee, 24 October 1994

Kelley, J.F., Bennett, W., Boies, S., Cesar, C., Gould, J., Greene, S., Jones, L., Kesselman, J., Mushlin, R., Spraragen, S., Ukelson, J., Wiecha, C.. <u>"IBM EXPO "92 Guest Services System".</u> Presented at *The Human Factors and Ergonomics Society Annual Meeting*, Seattle, Washington, 11 October 1993

- Kelley, J.F.. "EXPO '92: Building large, real-world multimedia applications using ITS". *Proceedings of Multimedia: Uses, Misuses and Usability of a Revolutionary User Interface,* Morristown, New Jersey. Metropolitan Chapter of the Human Factors and Ergonomics Society 12 March 1993.
- Kelley, J.F., Ukelson, Jacob. "COAS: Combined Object-Action Selection: A Human Factors Experiment". *Proceedings of Human Factors Society Annual Meeting*, October 1992.
- Kelley, J.F., Frishberg, Nancy F. "IMP-Builder/IMP-Player: A Case Study of Rapid Interactive Multimedia Application Development". *Proceedings of IBM Multi-Media ITL*. 4-7 February 1991, Boca Raton FL
- Frishberg, Nancy, Laff, Mark R., Desrosiers, Moe R., Koons, W. Randall, Kelley, J. F.. <u>"John Cocke: a retrospective by friends (an interactive multimedia scrapbook)"</u>. *Proceedings of Human Factors in Computing Systems: Reaching Through Technology*. pp 423-424, *ACM Press*1991
- Kelley, J.F.. "Multi-Media Application Development". *Proceedings of SHARE74*, Los Angeles, CA, February, 1990
- Kelley, J.F.. "Research Information Kiosk Rapid Graphic Prototyping". *Proceedings of SHARE72*, Los Angeles, CA, February, 1989
- Morooka, M., Kelley, J.F., Gursky, M.. "RIK/GEDD Graphics". World Design Now (1989)
- Tynan, P., Kelley, J.F. [Editors]. "Proceedings of the Human Factors/Product Usability ITL Meeting". *IBM T.J. Watson Research Center*, Hawthorne, NY, 1988
- Kelley, J.F., <u>"RIK+GEDD Case Study: Rapid Prototyping and the 1987 CHI+GI Conference Information Kiosk".</u> Poster, *ACM SIG-CHI*, Washington, DC. 15 May 1988.
- Kelley, J.F., "Videotex Information Packagers: A field study aimed at tomorrow's Videotex Authoring Interface". *SIGCHI Bulletin*, January, 1988, *19*:3, pp 37-48.
- Kelley, J.F., "CAL A Natural Language program developed with the OZ Paradigm: Implications for Supercomputing Systems". *First International Conference on Supercomputing Systems* (St. Petersburg, Florida, 16-20 December 1985), New York: *ACM*, pp. 238-248
- Kelley, J.F., "An empirical methodology for writing user-friendly natural language computer applications". Proceedings of ACM SIG-CHI '83 Human Factors in Computing systems (Boston, 12-15 December 1983), New York: ACM, pp. 193-196.
- Kelley, J.F., <u>"An iterative design methodology for user-friendly natural language office information applications"</u>. *ACM Transactions on Office Information Systems*, March 1984, *2*:1, pp. 26-41.
- Kelley, J.F., "A Human Factors perspective on designing an integrated graphics I/O workstation" (*IBM Research Report #*RC 9857), 1983.
- Kelley, J.F., "Natural Language and computers: Six empirical steps for writing an easy-to-use computer application". Unpublished doctoral dissertation, The Johns Hopkins University, 1983. (Can be obtained from University Microfilms International; 300 North Zeeb Road; Ann Arbor, Michigan 48106.)
- Kelley, J.F. & Chapanis, A., "How professional persons keep their calendars: Implications for computerization". *Journal of Occupational Psychology*, 1982, *55*, 241-256.

Kelley, J.F., Michael, E., & Parrish, R. N., "The physiological costs of boxlifting by females". *Proceedings of the International Ergonomics Association Meeting*, Tokyo, Japan, 1982. presented at the 1982 International Ergonomics Association

Money, J., Annecillo, C., & Kelley, J.F., "Growth of intelligence: Failure and catchup associated respectively with abuse and rescue in the syndrome of abuse dwarfism". *Psychoneuroendocrinology*, 1983

Money, J., Annecillo, C., & Kelley, J.F., "Abuse-dwarfism syndrome: After rescue, statural and intellectual catchup growth correlate". *Journal of Clinical Child Psychology*. 1983.

Video Productions (partial list)

Video: "Interactive Digital Video". *ACM*, 1990, On-screen Narrator, Producer (Studio Sequences); Broadcast on many PBS affiliates.

Video: Alpert, S, Kelley, J. "Animated Icons". ACM SIG-CHI, 1990.

Video: Wang, C.P., Ling, D., Kelley, J., "Scientific Visualization and the Dataglove". 1989.

Video: Kelley, J.F., Pulido, G., American Sign Language Interactive Video Disks (3 volumes), Produced/Directed in collaboration with IBM Exploratory Education Systems department and U.C. San Diego, (referenced in *Popular Science*, among other places) 1989.

Video: Kirson, D.A., Carroll, J.M., Eckhoff, R., Kelley, J.F., Canetti S.L., "Specialist Help using multiple media". *ACM SIG-CHI*, Washington, DC. 15 May 1988.

Video: Carroll, J.M., Aaronson, A., (Kelley, J.F. Producer) "SmartHelp" ACM SIG-CHI

Video: Herder, R.E., Carroll, J.M., Brown, P.S., Gursky, M.C., Canetti, S., Kelley, J.F.. "TaskMapper" *ACM SIG-CHI*